

General Announcement::Notice of Books Closure Date for Rights Cum Warrants Issue

Issuer & Securities

Issuer/ Manager	CSC HOLDINGS LIMITED
Securities	CSC HOLDINGS LTD - SG1F84861094 - C06
Stapled Security	No

Announcement Details

Announcement Title	General Announcement
Date & Time of Broadcast	25-Nov-2015 18:15:15
Status	New
Announcement Sub Title	Notice of Books Closure Date for Rights Cum Warrants Issue
Announcement Reference	SG151125OTHRJZ15
Submitted By (Co./ Ind. Name)	Lee Quang Loong
Designation	Company Secretary
Description (Please provide a detailed description of the event in the box below)	Please refer to the attachment for details.
Attachments	📄 Notice of Book Closure Date.pdf Total size =44K



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CSC HOLDINGS LIMITED
Co Registration No. 199707845E

**PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS CUM WARRANTS ISSUE:
NOTICE OF BOOKS CLOSURE DATE**

1. INTRODUCTION

The Board of Directors (the “**Directors**” or the “**Board**”) of CSC Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the Company’s previous announcements made on 17 August 2015, 4 November 2015 and 12 November 2015 (the “**Previous Announcements**”) and the circular to shareholders of the Company (the “**Shareholders**”) dated 12 November 2015 (the “**Circular**”) in relation to the Company’s proposed undertaking of a renounceable non-underwritten rights cum warrants issue (the “**Rights cum Warrants Issue**”) of up to 403,241,241 new ordinary shares in the capital of the Company (the “**Rights Shares**”) with up to 2,016,206,205 free detachable warrants (the “**Warrants**”).

Unless otherwise defined in this announcement, all capitalised terms used in this announcement shall have the same meanings and construction as ascribed to them in the Company’s Previous Announcements and the Circular.

2. NOTICE OF BOOKS CLOSURE DATE

NOTICE IS HEREBY GIVEN that the share transfer books and the Register of Members of the Company will be closed at 5.00 p.m. (Singapore time) on 3 December 2015 (the “**Books Closure Date**”) for the purpose of determining the provisional allotments of Entitled Shareholders under the Rights cum Warrants Issue.

This Notice of Books Closure Date is issued subject to the resolutions to be passed at the Extraordinary General Meeting of the Company to be convened on 27 November 2015, relating to the Rights cum Warrants Issue.

Entitled Depositors

Shareholders whose Securities Accounts with CDP are credited with Shares (“**Depositors**”) and whose registered addresses with CDP are in Singapore as at the Books Closure Date (the “**Entitled Depositors**”) will be provisionally allotted Rights Shares with Warrants on the basis of the number of Shares standing to the credit of their Securities Accounts with CDP as at the Books Closure Date.

To be “Entitled Depositors”, Depositors must have registered addresses in Singapore with CDP as at the Books Closure Date, or if they have registered addresses outside Singapore, must provide CDP at **THE METROPOLIS, 9 NORTH BUONA VISTA DRIVE, #01-19/20 SINGAPORE 138588** with addresses in Singapore for the service of notices and documents, not later than 5.00 p.m. (Singapore time) on the date being three (3) Market Days prior to the Books Closure Date, in order to receive their provisional allotments of Rights Shares with Warrants entitlements.

Entitled Scripholders

Shareholders whose Shares are not deposited with CDP and whose Shares are not registered in the name of CDP, but are registered in their own names ("**Scripholders**") and whose registered addresses with the Company is in Singapore ("**Entitled Scripholders**") will be provisionally allotted Rights Shares with Warrants on the basis of the number of Shares held by them as stated in the Register of Members of the Company as at the Books Closure Date.

To be "Entitled Scripholders", Scripholders must have registered addresses in Singapore with the Company as at the Books Closure Date, or if they have registered addresses outside Singapore, must provide M & C Services Private Limited at **112 ROBINSON ROAD, #05-01, SINGAPORE 068902** (the "**Share Registrar**") with addresses in Singapore for the service of notices and documents, not later than 5.00 p.m. (Singapore time) on the date being three (3) Market Days prior to the Books Closure Date, in order to receive their provisional allotments of Rights Shares with Warrants entitlements.

Duly completed and stamped transfers in respect of Shares not registered in the name of CDP, together with all relevant documents of title received by the Company's Share Registrar, at **112 ROBINSON ROAD, #05-01, SINGAPORE 068902**, up to 5.00 p.m. (Singapore time) on the Books Closure Date will, subject to the Articles of Association of the Company, be registered to determine the transferee's provisional allotments of Rights Shares with Warrants entitlements.

Foreign Shareholders

For practical reasons and in order to avoid any violation of the relevant legislation applicable in countries other than Singapore, the Rights Shares with Warrants will not be provisionally allotted to Shareholders with registered addresses outside Singapore as at the Books Closure Date and who have not, at least three (3) market days prior to the Books Closure Date, provided to CDP or the Share Registrar, as the case may be, addresses in Singapore for the service of notices and documents ("**Foreign Shareholders**").

If it is practicable to do so, arrangements may, at the absolute discretion of the Company, be made for the provisional allotments of Rights Shares with Warrants which would otherwise have been provisionally allotted to Foreign Shareholders, to be sold "nil-paid" on the SGX-ST as soon as practicable after dealings in the provisional allotments of Rights Shares with Warrants commence. Such sales may, however, only be effected if the Company, in its absolute discretion, determines that a premium can be obtained from such sales, after taking into account the relevant expenses to be incurred in relation thereto.

The net proceeds from all such sales, after deduction of all expenses therefrom, will be pooled and thereafter distributed among Foreign Shareholders in proportion to their respective shareholdings or, as the case may be, the number of Shares standing to the credit of their respective Securities Accounts as at the Books Closure Date and sent to them at their own risk by ordinary post. If the amount of net proceeds distributable to any single Foreign Shareholder is less than S\$10.00, such net proceeds will be retained or dealt with as the Directors may, in their absolute discretion, deem fit in the interests of the Company and no Foreign Shareholder shall have any claim whatsoever against the Company or CDP in connection therewith.

Where such provisional allotments of Rights Shares with Warrants are sold "nil-paid" on the SGX-ST, they will be sold at such price or prices as the Company may, in its absolute discretion, decide and no Foreign Shareholder shall have any claim whatsoever against the Company or CDP in respect of such sales or proceeds thereof, the provisional allotments of Rights Shares with Warrants or the Rights Shares with Warrants represented by such provisional allotments.

If such provisional allotments of Rights Shares with Warrants cannot be sold or are not sold on the SGX-ST as aforesaid for any reason by such time as the SGX-ST shall have declared

to be the last day for trading in the provisional allotments of Rights Shares with Warrants, the Rights Shares with Warrants represented by such provisional allotments will be used to satisfy Excess Applications or disposed of or dealt with in such manner as the Directors may, in their absolute discretion, deem fit in the interests of the Company and no Foreign Shareholder shall have any claim whatsoever against the Company or CDP in connection therewith.

BY ORDER OF THE BOARD

Lee Quang Loong
Company Secretary

25 November 2015