## GENERAL ANNOUNCEMENT::SUCCESSFUL CLOSE AND FULL SUBSCRIPTION OF SERIES 001 OF 6-MONTH COMMERCIAL PAPERS OF \$\$0.98 MILLION

Issuer & Securities
Issuer/Manager CSC HOLDINGS LIMITED
Securities CSC HOLDINGS LTD - SG1F84861094 - C06
Stapled Security No
Announcement Details
Announcement Title General Announcement
Date &Time of Broadcast 20-Feb-2025 17:46:31
Status New
Announcement Sub Title Successful Close and Full Subscription of Series 001 of 6-Month Commercial Papers of S\$0.98 Million
Announcement Reference SG250220OTHR7KRX
Submitted By (Co./ Ind. Name) See Yen Tarn
Designation  Executive Director & Group Chief Executive Officer
Description (Please provide a detailed description of the event in the box below) Please refer to the attachment.
Attachments

Close Subscription Announcement.pdf

Total size = 160K MB



## SUCCESSFUL CLOSE AND FULL SUBSCRIPTION OF SERIES 001 OF 6-MONTH COMMERCIAL PAPERS IN DIGITAL SECURITIES LISTED ON THE SDAX PLATFORM - \$\$0.98 MILLION GROSS PROCEEDS RAISED

Reference is made to the Company's announcements made on SGXNET dated 1 December 2023, 14 December 2023, 29 February 2024, 19 March 2024, 29 May 2024, 19 June 2024, 29 August 2024, 19 September 2024, 29 November 2024, 19 December 2024 and 6 February 2025 (the "SDAX CP Facility Programme Announcements"). Unless otherwise defined, all capitalised terms used herein shall have the same meanings as ascribed to them in the SDAX CP Facility Programme Announcements.

The Board of Directors (the "Board") of CSC Holdings Limited (the "Company" and together with its subsidiaries, the "Group") is pleased to announce that the 6-month Series 001 SDAX Issuance launched on 6 February 2025 has closed today at 11:30 a.m. (Singapore time). The Company had received applications from accredited investors for an aggregate amount of S\$0.98 million. The final aggregate amount raised by the Company from the 6-month Series 001 SDAX Issuance is S\$0.98 million. The digital securities to be issued by the Company to the subscribers of the 6-month Series 001 SDAX Issuance will be issued on the SDAX Platform on 20 February 2025, and will mature on 19 August 2025.

Taurus Point Capital Pte. Ltd., an exempt corporate finance adviser, is the adviser to the Company on the SDAX CP Facility Programme and the the 6-month Series 001 SDAX Issuance.

The Company will make further announcements as and when there are material developments in respect of the SDAX CP Facility Programme and the 6-month Series 001 SDAX Issuance.

## BY ORDER OF THE BOARD

See Yen Tarn
Executive Director and Group Chief Executive Officer

20 February 2025