GENERAL ANNOUNCEMENT::SUCCESSFUL CLOSE AND FULL SUBSCRIPTION OF SERIES 006 OF 3-MONTH COMMERCIAL PAPERS OF S$13.69 MILLION

Issuer & Securities

Issuer/ Manager

CSC HOLDINGS LIMITED

Securities

CSC HOLDINGS LTD - SG1F84861094 - C06

Stapled Security

No

Announcement Details

Announcement Title

General Announcement

Date &Time of Broadcast

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Status

New

Announcement Sub Title

Successful Close and Full Subscription of Series 006 of 3-Month Commercial Papers of S$13.69 million

Announcement Reference

SG250320OTHR91FV

Submitted By (Co./ Ind. Name)

See Yen Tarn

Designation

Executive Director & Group Chief Executive Officer

Description (Please provide a detailed description of the event in the box below)

Please refer to the attachment.

Attachments

Announcement.pdf

Total size =356K MB

CSC HOLDINGS LIMITED
(Company Registration No. 199707845E)

SUCCESSFUL CLOSE AND FULL SUBSCRIPTION OF SERIES 006 OF 3-MONTH COMMERCIAL PAPERS IN DIGITAL SECURITIES LISTED ON THE SDAX PLATFORM – S$13.69 MILLION GROSS PROCEEDS RAISED

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*Reference is made to the Company's announcements made on SGXNET dated 1 December 2023, 14 December 2023, 29 February 2024, 19 March 2024, 29 May 2024, 19 June 2024, 29 August 2024, 19 September 2024, 29 November 2024, 19 December 2024, 6 February 2025, 20 February 2025 and 28 February 2025 (the "**SDAX CP Facility Programme Announcements**"). Unless otherwise defined, all capitalised terms used herein shall have the same meanings as ascribed to them in the SDAX CP Facility Programme Announcements.*

The Board of Directors (the "**Board**") of CSC Holdings Limited (the "**Company**" and together with its subsidiaries, the "**Group**") is pleased to announce that the 3-month Series 006 SDAX Issuance launched on 28 February 2025 has closed today at 11:30 a.m. (Singapore time) and has received strong demand from investors. The Company had received applications from accredited investors and institutional investors for an aggregate amount of S$13.69 million. This represents a 13.5% increase from the amount raised by the Company from its 3-month SDAX Series 005 Issuance, where the Company raised S$12.06 million. Accordingly, the final aggregate amount raised by the Company from the 3-month Series 006 SDAX Issuance is S$13.69 million. The digital securities to be issued by the Company to the subscribers of the 3-month Series 006 SDAX Issuance will be issued on the SDAX Platform on 20 March 2025, and will mature on 19 June 2025.

Certain directors of the Company and the following persons as described in the table below had subscribed for an aggregate principal amount of S$4.45 million, amounting to 32.5% of the 3-month Series 006 SDAX Issuance:

Name	Amount subscribed under the 3-month Series 006 SDAX Issuance	Connection to the Company
Mr See Yen Tarn	S300,000	Executive Director and the Group Chief Executive Officer of the Company
Mr Koo Chung Chong	S$200,000	Executive Director and Deputy Group Chief Executive Officer of the Company
Mr Ng Sun Eng	S$300,000	Brother of Mr Ng San Tiong, Non-Executive Director and substantial shareholder of the Company
Mr Ng Sang Kuey	S$650,000	Brother of Mr Ng San Tiong, Non-Executive Director and substantial shareholder of the Company
Tat Hong Plant Leasing Pte Ltd	S$1,000,000	Tat Hong Plant Leasing Pte Ltd ("**THPL**"), Fersina (Singapore) Pte Ltd ("**F(S)PL**") and Inprint-Systems Asia Pacific Pte Ltd ("**ISAPPL**") are subsidiaries of Chwee Cheng & Sons Pte Ltd ("**CCSPL**"), which is one of the substantial shareholders of the Company. 38.33% of the shares of CCSPL is owned by Chwee Cheng Trust, and Mr Ng San Tiong is one of the four (4) joint trustees of Chwee Cheng Trust. Accordingly, Mr Ng San Tiong also has a deemed interest in THPL, F(S)PL and ISAPPL.
Fersina (Singapore) Pte Ltd	S$1,000,000	
Inprint-Systems Asia Pacific Pte Ltd	S$1,000,000	

Taurus Point Capital Pte. Ltd., an exempt corporate finance adviser, is the adviser to the Company on the SDAX CP Facility Programme and the the 3-month Series 006 SDAX Issuance.

The Company will make further announcements as and when there are material developments in respect of the SDAX CP Facility Programme and the 3-month Series 006 SDAX Issuance.

BY ORDER OF THE BOARD

See Yen Tarn
Executive Director and Group Chief Executive Officer

20 March 2025