GENERAL ANNOUNCEMENT::SUCCESSFUL CLOSE AND FULL SUBSCRIPTION OF SERIES 001 OF 3-MONTH COMMERCIAL PAPERS OF S$5 MILLION

Issuer & Securities

Issuer/ Manager

CSC HOLDINGS LIMITED

Securities

CSC HOLDINGS LTD - SG1F84861094 - C06

Stapled Security

No

Announcement Details

Announcement Title

General Announcement

Date &Time of Broadcast

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Status

New

Announcement Sub Title

Successful Close and Full Subscription of Series 001 of 3-Month Commercial Papers of S$5 million

Announcement Reference

SG231214OTHRM18T

Submitted By (Co./ Ind. Name)

See Yen Tarn

Designation

Executive Director & Group Chief Executive Officer

Description (Please provide a detailed description of the event in the box below)

Please refer to the attachment.

Attachments

Close Subscription Announcement.pdf

Total size =345K MB

CSC HOLDINGS LIMITED
(Company Registration No. 199707845E)

SUCCESSFUL CLOSE AND FULL SUBSCRIPTION OF SERIES 001 OF 3-MONTH COMMERCIAL PAPERS IN DIGITAL SECURITIES LISTED ON THE SDAX PLATFORM – S$5 MILLION GROSS PROCEEDS RAISED

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*Reference is made to the Company's announcements made on SGXNET dated 1 December 2023 (the "**SDAX CP Facility Programme Announcement**"). Unless otherwise defined, all capitalised terms used herein shall have the same meanings as ascribed to them in the SDAX CP Facility Programme Announcement.*

The Board of Directors (the "**Board**") of CSC Holdings Limited (the "**Company**" and together with its subsidiaries, the "**Group**") is pleased to announce that the 3-month Series 001 SDAX Issuance launched on 1 December 2023 has closed today at 11:30 a.m. (Singapore time) and has received strong demand from investors, as it was oversubscribed. This is because while the Company had targeted to raise up to a maximum of S$5 million for the 3-month Series 001 SDAX Issuance, it had received applications from interested accredited investors for an aggregate amount of S$5.23 million, representing a 4.6% oversubscription. The final amount raised by the Company is S$5 million. The digital securities to be issued by the Company to the subscribers of the 3-month Series 001 SDAX Issuance will be listed on the SDAX Platform on 14 December 2023.

Certain directors of the Company and the following persons as described in the table below had subscribed for an aggregate principal amount of S$2.93 million, amounting to 58.6% of the 3-month Series 001 SDAX Issuance:

Name	Amount subscribed under the 3-month Series 001 SDAX Issuance	Connection to the Company
Mr. See Yen Tarn	S$300,000	Executive Director and the Group Chief Executive Officer of the Company
Mr. Koo Chung Chong	S$100,000	Executive Director and Deputy Group Chief Executive Officer of the Company
Mr. Ong Tiew Siam	S$120,000	Independent Director of the Company
Mr. Ng San Tiong	S$200,000	Non-Executive Director and substantial shareholder of the Company
Mr. Ng Sun Eng	S$80,000	Brother of Mr. Ng San Tiong
Mr. Ng Sang Kuey	S$130,000	Brother of Mr. Ng San Tiong
Tat Hong International Pte. Ltd.	S$2,000,000	Subsidiary of Chwee Cheng & Sons Pte. Ltd. ("**CCSPL**"), which is one of the substantial shareholders of the Company. 39.5% of the shares of CCSPL is owned by Chwee Cheng Trust, and Mr. Ng San Tiong is one of the four (4) joint trustees of Chwee Cheng Trust. Accordingly, Mr. Ng San Tiong also has a deemed interest in Tat Hong International Pte. Ltd.

Taurus Point Capital Pte. Ltd., an exempt corporate finance adviser, is the adviser to the Company on the SDAX CP Facility Programme and the the 3-month Series 001 SDAX Issuance.

The Company will make further announcements as and when there are material developments in respect of the SDAX CP Facility Programme and the 3-month Series 001 SDAX Issuance.

BY ORDER OF THE BOARD

See Yen Tarn
Executive Director and Group Chief Executive Officer

14 December 2023